



MUST BE FILED BY:
MAY 15, 2024

**ANNUAL STATEMENT OF FINANCIAL DISCLOSURE
FOR THE COUNTY OF COLUMBIA
FOR CALENDAR YEAR 2023 (2024)**

NOTE: No adverse inference of unethical or illegal conduct or behavior will be drawn merely from compliance with the requirement that an Annual Statement of Financial Disclosure be filed.

I hereby submit the following Annual Statement of Financial Disclosure, listing my assets, liabilities, positions and sources of income as set forth below.

1. Name: _____

2. (a) Title of Position _____

(b) Department, Agency, or other Governmental Entity _____

(c) Address of Present Office _____

(d) Office Telephone Number _____

3. Date of Assuming Office _____

4. I hereby list below any office, trusteeship, directorship, or position of any nature, whether compensated or uncompensated, held by me with any firm, corporation, association, partnership, or other organization who or which is known by me to do or have any matter pending with, or to be in any contractual relationship with, or to be having contractual negotiations with, or to be licensed or regulated by, any agency or department of the County of Columbia or any municipality within the County. _____

5. Statement of my assets and liabilities as of December 31, for calendar year **2023**: I hereby list below the nature of all assets and liabilities with an individual value in excess of Five Thousand Dollars (\$5,000.00), in which a direct or indirect interest is held by me, either in whole or in part, jointly or severally, as of the date I took office or as of December 31 of the calendar year for which this Annual Statement of Financial Disclosure is filed, whichever is earlier. INSTRUCTIONS: IT IS ONLY NECESSARY TO DISCLOSE THE NATURE OF THE ASSET OR LIABILITY. **DO NOT** GIVE DOLLAR AMOUNTS. **DO NOT** LIST LIABILITIES INCURRED BY, OR GUARANTIES MADE BY, THE REPORTING INDIVIDUAL OR BY ANY PROPRIETORSHIP, PARTNERSHIP, OR CORPORATION IN WHICH THE REPORTING INDIVIDUAL HAS AN INTEREST, WHEN INCURRED OR MADE IN THE ORDINARY COURSE OF THE TRADE, BUSINESS, OR PROFESSIONAL PRACTICE OF THE REPORTING, INDIVIDUAL. INCLUDE THE NAME OF THE CREDITOR AND ANY COLLATERAL PLEDGED BY YOU TO SECURE PAYMENT OF ANY SUCH LIABILITY. A REPORTING INDIVIDUAL SHALL NOT LIST ANY OBLIGATION TO PAY MAINTENANCE IN CONNECTION WITH A MATRIMONIAL ACTION, ALIMONY, OR CHILD SUPPORT PAYMENTS. REVOLVING CHARGE ACCOUNT INFORMATION SHALL ONLY BE SET FORTH IF LIABILITY THEREON IS IN EXCESS OF \$5,000.00 ON THE LAST DAY OF THE CALENDAR YEAR FOR WHICH THIS ANNUAL STATEMENT OF

FINANCIAL DISCLOSURE IS FILED. ANY LOAN ISSUED IN THE ORDINARY COURSE OF BUSINESS BY A FINANCIAL INSTITUTION TO FINANCE EDUCATIONAL COSTS, THE COST OF HOME PURCHASE OR IMPROVEMENTS FOR A PRIMARY OR SECONDARY RESIDENCE, OR PURCHASE OF A PERSONALLY OWNED MOTOR VEHICLE, HOUSEHOLD FURNITURE, OR APPLIANCES, SHALL BE EXCLUDED.

ASSETS

LIABILITIES

6. I hereby list below all my sources of income, which, standing alone, were in excess of Five Thousand Dollars (\$5,000.00) during the taxable year which is the taxable year last occurring prior to the date of my filing this Annual Statement of Financial Disclosure. INSTRUCTIONS: IT IS ONLY NECESSARY TO IDENTIFY THE PARTICULAR SOURCES OF INCOME. **DO NOT** GIVE DOLLAR AMOUNTS.

7. If additional space is needed to supply information, I have set forth the additional information on the attached pages.

(Signature of Reporting Individual)

Date (month/day/year)

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